

North Carolina Department of Health and Human Services Division of Aging

Michael F. Easley, Governor
Carmen Hooker Odom, Secretary

Karen E. Gottovi
Director

DOA Administrative Letter No. 02-7

**To: Area Agency on Aging Directors
Lead Regional Organization Finance Officers**

**Subject: Initial SFY 02-03 Funding to be Authorized through the SFY 02-03 Regional
Notification of Grant Awards (NGAs)**

Date: May 30, 2002

This letter is to clarify the status of Aging funds for SFY 02-03 based on current knowledge. Obviously, some of this is subject to change when the General Assembly finalizes a budget. **As you are aware, any allocation is awarded contingent upon the availability of funds.** Much of this information was discussed with Area Agency on Aging Directors at their May 15 meeting.

Home and Community Care Block Grant (HCCBG)

Attachment 1 was provided to area agencies in March, 2002. This reflects available HCCBG funding after SFY 01-02 state budget reductions were taken. The amounts on this chart are the funds available through June 30, 2002 and will be the initial allocation, effective July 1. This funding is ample to initiate services for SFY 02-03. Upon authorization of the state budget, the Division will revise allocations to reflect any adjustments in state appropriations and an increase in federal Older Americans Act (OAA) Title III funding. When the allocations are revised, we will provide minimum budget amounts for in-home, access, and legal services, and regions will have the opportunity to make adjustments for the ombudsman program through Title III-B funding.

Disease Prevention and Health Promotion (Title III-D)

Attachment 2 provides the SFY 02-03 allocation for Health Promotion and Disease Prevention. The medication management amount is the portion of the total III-D (OAA) allocation that must be spent on medication management activities and services. These figures should not be subject to change because they are based on available federal funds..

Family Caregiver Support Program (Title III-E)

Attachment 3 provides the SFY 02-03 allocation for Family Caregiver Support. The Division is continuing to provide 5% state match for this program. Because this is based on Title III E (OAA) funds, this allocation is also not likely to change.



Area Agency on Aging (AAA) Planning and Administration (P&A) Funding

Attachment 4 provides SFY 02-03 planning and administration funding available as of July 1. Currently, P&A allocations are unchanged from SFY 01-02. While we will also allocate the State AAA Support funding, we hasten to remind you that this funding is uncertain because *it has been identified as a budget reduction option by the General Assembly Fiscal Research Division in the amount of \$700,000*. We encourage you to use caution in planning for use of the AAA State Support until the state budget is authorized, including freezing vacant positions and taking all other possible actions to conserve funds. Otherwise, you may be in a position in which deeper cuts would have to be made after the budget is finalized, particularly if the session runs months late as may occur. As we have discussed, because of the increase in federal Older Americans Act Title III funding, additional P&A funding in the amount of \$288,000 could be allocated to area agencies on aging for SFY 02-03, if State AAA Support funding is reduced. If there is no reduction in State Administrative Support or the amount of reduction is less than \$288,000, the difference will be allocated to services through the Home and Community Care Block Grant.

Area Agency on Aging Ombudsman/Elder Rights and State Senior Center Funding

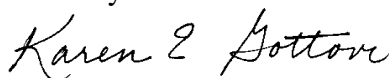
Attachment 5 provides SFY 02-03 funding for regional Ombudsman and Elder Rights Programs. As is the case with State AAA Support funding, we are allocating the State Ombudsman Support funding at this time but cautioning you that *it has been identified as a budget reduction option by the General Assembly Fiscal Research Division in the amount of \$300,000*. We encourage you to be prudent in planning for the use of these funds until the state budget is authorized.

Finally, because the Department of Health and Human Services and the Governor's budget identified State Senior Center Outreach funding and State Senior Center General Purpose funding as budget reduction options, we will not allocate these funds until we are certain of the amount included in the authorized SFY 02-03 state budget.

The Division will issue revised SFY 01-02 NGAs by June 7 and SFY 02-03 NGAs will be issued during the third week of June. SFY 02-03 County Grant Agreements (DOA-735) are available on the Division of Aging website in the County Instructions for the Home and Community Care Block Grant section of the topic index.

The Division appreciates your continuing patience and cooperation in these most difficult times. Please contact Gary Cyrus if we can be of further assistance.

Sincerely



Karen E. Gottovi, Director
Division of Aging

cc: DoA Staff
Lynda McDaniel
Deborah Atkinson

FORMULA		Feb. 01	Sept. 01	Reduction	March 02
COUNTY/REGION	RATE	HCCBG TOTAL	HCCBG Total	Amount	HCCBG Total
CHEROKEE	14.59%	216,136	218,092	-4,965	213,127
CLAY	7.48%	105,579	106,582	-2,546	104,036
GRAHAM	6.69%	94,157	95,055	-2,277	92,778
HAYWOOD	26.11%	398,551	402,053	-8,887	393,166
JACKSON	14.76%	244,392	246,372	-5,025	241,347
MACON	18.48%	283,670	286,148	-6,291	279,857
SWAIN	9.46%	143,585	144,854	-3,221	141,633
EASTERN BAND	2.43%	33,641	33,966	-824	33,142
REGION A	100.00%	1,519,711	1,533,122	-34,036	1,499,086
BUNCOMBE	49.97%	1,142,892	1,153,311	-26,444	1,126,867
HENDERSON	27.86%	586,102	591,911	-14,744	577,167
MADISON	11.43%	247,275	249,659	-6,051	243,608
TRANSYLVANIA	10.74%	224,281	226,521	-5,682	220,839
REGION B	100.00%	2,200,550	2,221,402	-52,921	2,168,481
CLEVELAND	41.98%	647,598	653,284	-14,431	638,853
MCDOWELL	19.17%	295,120	297,716	-6,590	291,126
POLK	11.07%	183,505	185,004	-3,805	181,199
RUTHERFORD	27.78%	394,189	397,953	-9,549	388,404
REGION C	100.00%	1,520,412	1,533,957	-34,375	1,499,582
ALLEGHANY	6.60%	122,170	123,053	-2,241	120,812
ASHE	14.99%	227,326	229,333	-5,091	224,242
AVERY	7.92%	140,568	141,628	-2,690	138,938
MITCHELL	9.20%	157,104	158,335	-3,124	155,211
WATAUGA	14.76%	217,967	219,942	-5,012	214,930
WILKES	36.22%	476,257	481,103	-12,300	468,803
YANCEY	10.31%	161,747	163,125	-3,502	159,623
REGION D	100.00%	1,503,139	1,516,519	-33,960	1,482,559
ALEXANDER	11.08%	220,881	222,671	-4,542	218,129
BURKE	28.85%	512,533	517,193	-11,827	505,366
CALDWELL	24.87%	423,555	427,573	-10,195	417,378
CATAWBA	35.20%	637,579	643,263	-14,431	628,832
REGION E	100.00%	1,794,548	1,810,700	-40,995	1,769,705
ANSON	3.62%	248,951	251,119	-5,501	245,618
CABARRUS	8.92%	564,529	569,872	-13,558	556,314
GASTON	13.16%	783,313	791,196	-20,003	771,193
IREDELL	10.30%	626,437	632,607	-15,655	616,952
LINCOLN	5.07%	267,933	270,970	-7,705	263,265
MECKLENBURG	33.91%	2,152,206	2,172,518	-51,546	2,120,972
ROWAN	11.37%	696,527	703,335	-17,282	686,053
STANLY	5.17%	319,999	323,092	-7,858	315,234
UNION	8.49%	534,085	539,168	-12,906	526,262
REGION F	100.00%	6,193,980	6,253,877	-152,014	6,101,863
ALAMANCE	14.26%	685,328	691,905	-16,692	675,213
CASWELL	4.75%	240,314	242,505	-5,562	236,943
DAVIDSON	15.76%	747,640	754,908	-18,448	736,460
GUILFORD	36.71%	1,804,619	1,821,549	-42,969	1,778,580
MONTGOMERY	3.36%	192,519	194,069	-3,934	190,135
RANDOLPH	13.03%	614,301	620,311	-15,252	605,059
ROCKINGHAM	12.12%	533,634	539,225	-14,187	525,038
REGION G	100.00%	4,818,355	4,864,472	-117,044	4,747,428
DAVIE	8.46%	240,473	242,587	-5,365	237,222
FORSYTH	53.08%	1,429,639	1,442,903	-33,663	1,409,240
STOKES	10.68%	281,696	284,365	-6,773	277,592
SURRY	17.75%	492,713	497,149	-11,257	485,892
YADKIN	10.03%	267,740	270,245	-6,361	263,884
REGION I	100.00%	2,712,261	2,737,249	-63,419	2,673,830

FORMULA	Feb. 01	Sept. 01	Reduction	March 02	
COUNTY/REGION	RATE	HCCBG TOTAL	HCCBG Total	Amount	HCCBG Total
HARNETT	25.92%	544,787	549,885	-12,939	536,946
SAMPSON	22.34%	510,141	514,535	-11,152	503,383
REGION M	100.00%	2,239,705	2,259,374	-49,919	2,209,455
BLADEN	15.73%	311,731	314,326	-6,586	307,740
HOKE	10.39%	213,288	215,002	-4,350	210,652
RICHMOND	17.93%	369,176	372,134	-7,507	364,627
ROBESON	43.92%	846,804	854,050	-18,388	835,662
SCOTLAND	12.03%	267,750	269,734	-5,036	264,698
REGION N	100.00%	2,008,749	2,025,246	-41,867	1,983,379
BRUNSWICK	27.04%	563,679	569,094	-13,744	555,350
COLUMBUS	22.51%	496,927	501,435	-11,441	489,994
NEW HANOVER	35.34%	737,854	744,931	-17,962	726,969
PENDER	15.11%	334,042	337,069	-7,680	329,389
REGION O	100.00%	2,132,502	2,152,529	-50,827	2,101,702
CARTERET	12.47%	353,241	356,842	-9,140	347,702
CRAVEN	16.82%	450,400	455,258	-12,329	442,929
DUPLIN	11.46%	346,207	349,517	-8,400	341,117
GREENE	4.73%	172,383	173,749	-3,467	170,282
JONES	2.34%	104,514	105,190	-1,715	103,475
LENOIR	14.14%	432,682	436,766	-10,364	426,402
ONslow	12.61%	410,685	414,327	-9,243	405,084
PAMLICO	3.90%	143,401	144,527	-2,859	141,668
WAYNE	21.53%	642,754	648,972	-15,781	633,191
REGION P	100.00%	3,056,267	3,085,148	-73,298	3,011,850
BEAUFORT	22.86%	376,700	380,167	-8,799	371,368
BERTIE	11.37%	216,483	218,207	-4,377	213,830
HERTFORD	10.86%	209,397	211,044	-4,180	206,864
MARTIN	13.77%	245,754	247,843	-5,300	242,543
PITT	41.14%	664,932	671,171	-15,836	655,335
REGION Q	100.00%	1,713,266	1,728,432	-38,492	1,689,940
CAMDEN	4.73%	76,362	76,807	-1,129	75,678
CHOWAN	11.59%	127,595	128,686	-2,767	125,919
CURRITUCK	9.69%	109,531	110,443	-2,314	108,129
DARE	14.16%	131,431	132,763	-3,381	129,382
GATES	7.48%	96,586	97,289	-1,786	95,503
HYDE	4.63%	75,286	75,721	-1,106	74,615
PASQUOTANK	23.19%	187,508	189,689	-5,537	184,152
PERQUIMANS	10.68%	119,015	120,020	-2,550	117,470
TYRRELL	3.38%	68,613	68,932	-807	68,125
WASHINGTON	10.47%	118,134	119,119	-2,501	116,618
REGION R	100.00%	1,110,061	1,119,469	-23,878	1,095,591
Total		43,308,735	43,706,014	-1,008,273	42,697,741

State Fiscal Year 2003 - Allocation Worksheet
April 8, 2002

Attachment 2

Title III-D Disease Prevention and Health Promotion

Minimum funding for medication management, screening and education

Region	III-D Rate	Fed/State	Local	Total
A	2.80%	16,730	1,859	18,589
B	1.43%	8,544	949	9,493
C	6.03%	36,030	4,003	40,033
D	4.64%	27,724	3,080	30,804
E	2.43%	14,519	1,613	16,132
F	8.34%	49,832	5,537	55,369
G	5.21%	31,130	3,459	34,589
I	3.72%	22,227	2,470	24,697
J	9.30%	55,568	6,174	61,742
K	5.58%	33,341	3,705	37,046
L	9.04%	54,015	6,002	60,017
M	6.61%	39,495	4,388	43,883
N	7.37%	44,036	4,893	48,929
O	5.31%	31,729	3,525	35,254
P	12.31%	73,554	8,173	81,727
Q	6.99%	41,767	4,641	46,408
R	2.89%	17,269	1,919	19,188
TOTAL	100.00%	597,510	66,390	663,900

Region	Fed/State	Local	Total
A	4,000	444	4,444
B	2,043	227	2,270
C	8,615	957	9,572
D	6,629	737	7,366
E	3,472	386	3,858
F	11,915	1,324	13,239
G	7,443	827	8,270
I	5,314	590	5,904
J	13,286	1,476	14,762
K	7,972	886	8,858
L	12,915	1,435	14,350
M	9,443	1,049	10,492
N	10,529	1,170	11,699
O	7,586	843	8,429
P	17,586	1,954	19,540
Q	9,986	1,110	11,096
R	4,128	459	4,587
TOTAL	142,862	15,874	158,736

Title III-E Family Caregiver Support Funding
 SFY 02-03
 Regional Funding
 April 8, 2002

Attachment 3

	III-E Federal Base	III-E Federal Formula	III-E Federal Total	III-E State Match	Fed/st.	III-E Local Match	Services Total
A	30,000	78,807	108,807	7,254	116,061	29,015	145,076
B	30,000	124,126	154,126	10,275	164,401	41,100	205,501
C	30,000	78,995	108,995	7,266	116,261	29,065	145,326
D	30,000	78,054	108,054	7,204	115,258	28,814	144,072
E	30,000	94,940	124,940	8,329	133,269	33,317	166,586
F	30,000	359,509	389,509	25,967	415,476	103,869	519,345
G	30,000	269,639	299,639	19,976	319,615	79,904	399,519
I	30,000	144,143	174,143	11,610	185,753	46,438	232,191
J	30,000	285,007	315,007	21,000	336,007	84,002	420,009
K	30,000	74,480	104,480	6,965	111,445	27,861	139,306
L	30,000	108,548	138,548	9,237	147,785	36,946	184,731
M	30,000	114,135	144,135	9,609	153,744	38,436	192,180
N	30,000	98,340	128,340	8,556	136,896	34,224	171,120
O	30,000	116,948	146,948	9,797	156,745	39,186	195,931
P	30,000	163,084	193,084	12,872	205,956	51,489	257,445
Q	30,000	88,117	118,117	7,874	125,991	31,498	157,489
R	30,000	54,669	84,669	5,645	90,314	22,578	112,892
	510,000	2,331,541	2,841,541	189,436	3,030,977	757,742	3,788,719

IIIE-03regional.xls

State Fiscal Year 02-03 - Allocation Worksheet

Reflects P&A Funding available as of June 30, 2002

Contingent upon the availability of funding

Allocation of P&A

May 29, 2002

Attachment 4

Region	Total P&A June '02	P&A Local	P&A Subtotal	Revised AAA Support*	SFY 03 P&A Total
A	95,978	25,344	121,322	49,463	170,785
B	128,786	34,008	162,794	49,420	212,214
C	100,792	26,615	127,407	49,462	176,869
D	98,814	26,093	124,907	49,463	174,370
E	112,339	29,665	142,004	49,447	191,451
F	324,735	85,750	410,485	49,193	459,678
G	257,307	67,945	325,252	49,273	374,525
H	0	0	0	0	0
I	158,761	41,923	200,684	49,396	250,080
J	262,928	69,429	332,357	49,263	381,620
K	108,172	28,564	136,736	49,468	186,204
L	134,715	35,573	170,288	49,431	219,719
M	132,972	35,113	168,085	49,427	217,512
N	120,707	31,874	152,581	49,445	202,026
O	129,911	34,305	164,216	49,424	213,640
P	184,071	48,606	232,677	49,374	282,051
Q	118,114	31,190	149,304	49,454	198,758
R	84,569	22,332	106,901	49,487	156,388
Total	2,553,671	674,329	3,228,000	839,890	4,067,890

* \$700,000 of the State AAA Support funding has been identified by the General Assembly Fiscal Research Division as a budget reduction option.

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State Fiscal Year 2003 - Allocation Worksheet
 Contingent upon the availability of funding
 April 5, 2002

Attachment 5

Ombudsman

Region	III-B Fed/State	02-03 Formula Share	VII Fed/State	02-03 State Funding*	Total Fed/State	Local	Total Ombud.
A	33,695	3.34%	13,720	10,618	58,033	6,448	64,481
B	60,910	5.48%	19,601	17,432	97,943	10,883	108,826
C	33,555	3.90%	15,260	12,402	61,217	6,802	68,019
D	35,446	3.25%	13,493	10,355	59,294	6,587	65,882
E	18,878	3.87%	15,182	12,312	46,372	5,152	51,525
F	194,093	15.03%	45,852	47,849	287,794	31,978	319,772
G	119,112	11.29%	35,559	35,923	190,594	21,177	211,771
I	43,445	6.39%	22,103	20,331	85,879	9,542	95,422
J	82,780	12.02%	37,574	38,257	158,611	17,623	176,234
K	27,116	3.56%	14,342	11,338	52,796	5,865	58,661
L	48,799	4.44%	16,743	14,121	79,663	8,851	88,515
M	43,279	4.28%	16,315	13,624	73,218	8,135	81,353
N	53,381	4.13%	15,903	13,147	82,431	9,159	91,590
O	50,822	3.88%	15,202	12,334	78,358	8,706	87,064
P	41,244	7.55%	25,298	24,033	90,575	10,063	100,638
Q	63,991	3.72%	14,767	11,830	90,588	10,064	100,652
R	36,944	3.89%	15,232	12,369	64,545	7,173	71,718
Total	987,490	100.00%	352,147	318,275	1,657,912	184,210	1,842,123

* Fiscal Research Division has identified as a budget reduction option.

Elder Abuse

Senior Center Outreach

Region	VII Elder Ab. Fed/State	Elder Abuse Local	Elder Abuse Total	Region	Snr. Cnt. Outreach**	Snr. Cnt. Local	Snr. Cnt. Total
A	3.38%	5,002	556	5,558	A		
B	5.32%	7,879	875	8,754	B		
C	3.39%	5,014	557	5,571	C		
D	3.35%	4,955	551	5,506	D		
E	4.07%	6,026	670	6,696	E		
F	15.42%	22,820	2,536	25,356	F		
G	11.56%	17,116	1,902	19,018	G		
I	6.18%	9,150	1,017	10,167	I		
J	12.22%	18,091	2,010	20,101	J		
K	3.19%	4,728	525	5,253	K		
L	4.66%	6,890	766	7,656	L		
M	4.90%	7,245	805	8,050	M		
N	4.22%	6,242	694	6,936	N		
O	5.02%	7,423	825	8,248	O		
P	6.99%	10,353	1,150	11,503	P		
Q	3.78%	5,594	622	6,216	Q		
R	2.34%	3,471	386	3,857	R		
Total	100.00%	147,999	16,444	164,443	Total	0*	0

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** Pending authorization by the General Assembly; C identified as a budget reduction option.